

Mergers & Acquisitions

Current M&A Opportunities available across MGI Worldwide and Mackrell International

If you have an opportunity to list or would like to learn more about M&A activities, please contact Nicki Lynn at nicki.lynn@mgiworld.com or Keith Heddle at keith.heddle@mackrell.net

Buy

Sector: Retail / Wholesale
Location: Australia
Size: n/a

Highlights: FY2026F Sales \$5.4m. Normalised EBITDA \$1.36m. Diversified sales channels. Secured IP. Significant opportunities to grow sales to the D2C and International markets.

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Sell

Sector: Manufacturing
Location: UAE
Size: USD \$1.36m

Highlights: Premium tissue & paper products manufacturing company founded in 2024. Fully operational.

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Invest

Sector: Logistics/Supply Chain
Location: UAE
Size: USD \$0.5m

Highlights: Maritime tech co offering AI & IoT based solution for small and medium fleets of ships to ensure maintenance compliance and predictive maintenance.

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Buy

Sector: Home and Kitchen
Location: tba
Size: tba

Highlights: Company specialized in the marketing of knives and kitchen accessories. Sale of a majority stake. 2024 sales Euro €2.8m, EBITDA 0.2m.

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Buy

Sector: Design
Location: tba
Size: tba

Highlights: Company specialised in furnishing accessories and furniture. Sale of a majority stake. 2024 sales Euro €5.6m, EBITDA 1.6m.

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Buy

Sector: Food
Location: tba
Size: tba

Highlights: Company specialised in fresh/frozen truffles and preserved food products. Sale of a majority stake. 2024 sales Euro €6.7m, EBITDA 0.5m.

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Buy

Sector: Food and beverage
Location: tba
Size: tba

Highlights: Company specialized in the sourcing and bottling of mineral water. Sale of a majority stake. 2024 sales Euro €0.8m, EBITDA 0.15m.

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Buy

Sector: Health and beauty
Location: tba
Size: tba

Highlights: Company with a specialist medical centre and a building land for healthcare use. Sale of a majority stake. 2024 sales Euro €1.0m, EBITDA 0.1m.

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Buy

Sector: Industrial
Location: tba
Size: tba

Highlights: Company specialized in prototype metal components. Sale of a majority stake. 2024 sales Euro €1.4m, EBITDA 0.1m.

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Buy

Sector: Industrial
Location: tba
Size: tba

Highlights: Company specialized in aftermarket automotive components. Sale of a majority stake. 2024 sales Euro €9.0m, EBITDA 1.0m.

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Buy

Sector: Industrial
Location: tba
Size: tba

Highlights: Company specialized in winding threads and monofilaments as fishing accessories. Sale of a majority stake. 2024 sales Euro €2.5m, EBITDA 0.2m.

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Buy

Sector: Food
Location: Northern Italy
Size: tba

Highlights: Company specialized in preserved vegetables in oil, pickles, and regional specialties. Sale of a majority stake/total stake. 2024 sales Euro €4.0m, EBITDA 0.4m.

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