



# Mergers & Acquisitions



## **Current M&A Opportunities available across MGI Worldwide** and Mackrell International

If you have an opportunity to list or would like to learn more about M&A activities, please contact Nicki Lynn at nicki.lynn@mgiworld.com or Keith Heddle at keith.heddle@mackrell.net

### Sell

Sector: Food distribution Location: UK, Eastern Europe

Size: n/a

Highlights: Importer and distributer of fine quality meat from around the world serving the UK & European luxury food service industry. CY Forecast revenue £15m.

Maung Aye Mackrell LLP marcin.wierzbicki@kwkr.pl Member of Mackrell International

### Buy

**Sector:** Home and kitchen **Location:** Northern Italy

Size: tba

Highlights: Trading of kitchen knives and accessories. Sale of a majority stake. 2024 sales Euro €2.8m, EBITDA 0.2m.

Luca Tiberi Mondini Bonora Ginevra luca.tiberi@mbg.legal Member of Mackrell International

### **Buy**

**Sector:** Manufacturing Location: Mexico

Size: n/a

**Highlights:** Private equity seeks door or similar manufacturing in Mexico. Already operates in South America; expanding into North America.

Horacio Salinas Santos C.P. & A.

horacio.salinas@cpamty.com Member of MGI Worldwide

### Buy

Sector: Design

Location: Northern Italy

Size: tha

Highlights: Furniture and home décor company. Sale of a majority stake. 2024 sales Euro €5.6m, EBITDA 1.6m.

Luca Tiberi Mondini Bonora Ginevra luca.tiberi@mbg.legal Member of Mackrell International

### Invest

Sector: Speciality Food

Location: USA Size: USD \$2m

Highlights: Innovative flavoured mozzarella brand expanding fast, growing retail reach and revenue from USD \$1m to USD \$4m while building national and global presence. Website Additional information

Michael Burns Mad Mutz, LLC mburns@madmutz.com Member of Mackrell International

### Buy

Sector: Food

Location: Northern Italy

Size: tba

Highlights: Company specialised in fresh/frozen truffles and preserved food products. Sale of a majority stake. 2024 sales Euro €6.7m, EBITDA 0.5m.

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### Buy

Sector: Food

Location: Northern Italy

Size: tba

Highlights: Company specialised in preserved vegetables in oil, pickles, and regional specialties. Sale of a majority stake/total stake. 2024 sales Euro €4.0m, EBITDA 0.4m.

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### Buy

**Sector:** Healthcare **Location:** Northern Italy

Size: tba

Highlights: Company specialised in nutraceutical and cosmeceutical products. Sale of a majority stake. 2024 sales Euro €3.3m, EBITDA 0.7m.

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### Buy

Sector: Food and beverage Location: Northern Italy

Size: tba

**Highlights:** Mineral water spring and bottling company. Sale of a majority stake. 2024 sales Euro €0.8m, EBITDA 0.15m.

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### Buy

**Sector:** Industrial **Location:** Northern Italy

Size: tba

Highlights: Engineering and design of automation systems for luxury yachts. Sale of a majority stake. 2024 sales Euro €3.6m, EBITDA 0.55m.

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### Find out more

Our global reach offers those wishing to buy or sell businesses an unrivalled ability to access specialist expertise locally while being able to identify potential targets across the world.

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